Introducing your Bridges financial planner



Brendan Thompson

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Financial advice makes a difference

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to help you define your goals and design a financial plan to meet your needs.

Brendan Thompson has worked in the banking and finance industry for over 10 years. During this time Brendan has worked in areas such as mortgages, personal loans, foreign exchange, Will preparation, estate administration and trusts management.

Brendan is an Associate Financial Planner® with the Financial Planning Association of Australia and is also a member of the Association of Financial Advisers. He has completed his Diploma of Financial Services (Financial Planning) and is currently studying for his Advanced Diploma in Financial Services.

As an Authorised Representative of Bridges, Brendan is able to assist clients in the area of:

- Tax-effective investment strategies
- > Superannuation strategies
- > Retirement planning
- > Centrelink entitlements
- Stockbroking

- Salary packaging
- Life insurance (life, TPD, trauma, income protection, business expenses)
- Estate planning
- > Aged care advice.

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Brendan is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

To arrange a complimentary, obligation-free initial consultation with Brendan, call **02 6247 4111**

